

ACCOUNTANT EDITION

HOW TO HELP YOUR CLIENTS SELL THEIR COMPANIES

FREE 2019 GUIDE

3 WAYS ACCOUNTANTS CAN HELP THEIR CLIENTS SELL THEIR COMPANY

My name is Frank Coombes and I am a corporate finance specialist with over 20 years' experience.

I can work with your clients to successfully complete a corporate finance transaction be it:



Business Disposal



Business Acquisition



Raising Debt and Non-Debt Finance

I bring specific corporate finance expertise and experience to these transactions and thereby delivering the first class service that your client expects.

This is done while still delivering to profit line of your practice.

Frank Coombes is Corporate Finance Specialist with over 25 years experience gained while working in both industry and practice. Frank has a track record in advising and assisting clients in a variety of sectors including waste, renewable energy, cleantech, food, manufacturing, technology and health care sectors.

Frank formed Coombes Corporate Finance Ltd ("CCF") in 2006 to specialise in providing corporate finance advice and support to the privately owned and owner managed businesses in Ireland. Its focus is to provide advice and support to the owner manager from



foundation, through growth through organic growth and acquisitions, and finally to exit.

Over the last 12 years CCF have completed significant projects in various industry sectors and this has given us significant exposure, experience and expertise, both in Ireland and the UK. As a result of these projects, we have built up a significant knowledge and contact based within a number of sectors, both in Ireland and the UK. This can be of significant benefit to any client.



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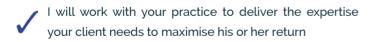
Below are 3 examples of how Accountant or Taxation practitioners can help clients who are considering succession planning and want to extract value from their shareholding:

1. SELLING THE BUSINESS

Perhaps you have a client who is considering succession planning and wishes to exit the business through the sale of their company?

He or she will want to maximise the return on their lifetimes work.

In this situation:



I will lead and manage the whole business disposal process using a tried and tested methodology that maximises the return for your client while minimises the disruption to your client's business.



Your practice will be called on during this process in the areas of your expertise in accounting and taxation while I deliver my expertise in corporate finance.

In essence we are working in partnership, each delivering our own expertise, to deliver a first class service to your client.

This is all achieved while still delivering a return to your profit line.



2. PASSING THE COMPANY TO FAMILY OR MANAGEMENT AND STILL EXTRACT VALUE

Another example may be that your client, (instead of wanting to sell their business) wants to pass it onto a family member or indeed onto loyal management within the company. Your client would still like to reap the financial return for their hard work.

In this situation:

- I can bring my corporate finance expertise to deliver a funding partner for the acquiring family member or management team.

 This will allow your client to receive a financial reward.
- I will again lead and manage the whole process that will minimises the disruption to your client's business.
- Your practice will again be called on for your expertise in accounting and taxation while I deliver my expertise in corporate finance.



Here again we can work in partnership and pool our expertise to deliver a first class service and result for your client, while still adding to the profit line of your practice.



3. PART DISPOSAL OF THE BUSINESS TO SECURE A NEST EGG



Perhaps your client would like the idea of taking some money "off the table".

They can sell some of their shares now while bringing in a financial partner to help them grow the business further with an ultimate disposal in five plus years.

In this situation:

Again in this transaction, I will partner with you practice, adding my expertise to yours to deliver a first class service to your client while still adding to the profit line of your practice.





This will allow your client to take a funds "off the table" by selling some of their shares and secure a nest egg.

It also allows your client to continue with the business with a new financial partner to drive new growth in the business.

Then both your client and the financial partner will exit together in the future, realising further value for your client.

Again in this transaction, I will partner with you practice, adding my expertise to yours to deliver a first class service to your client while still adding to the profit line of your practice.

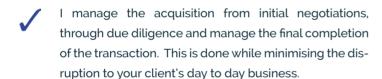


BONUS EXAMPLES

1. YOUR CLIENT WANTS TO BUY ANOTHER BUSINESS

Perhaps your client wants to buy another business.

In this situation:





2. YOUR CLIENT NEEDS TO RAISE FINANCE

Perhaps your client needs to raise finance – either to expand organically or to complete an acquisition.

In this situation:



I can bring the corporate finance expertise to source and deliver such finance



